

[Company Letterhead of Parent/Provider]

[Date]

[Name of Counterparty]

[Address]

[City, State, Zip Code]

Re: Comfort Letter Regarding [Subsidiary/Entity Name]

Dear Sir/Madam,

We, [Parent Company Name], refer to the ISDA Master Agreement dated as of [Date] (the "Agreement") entered into between [Subsidiary Name] (the "Counterparty") and [Name of Recipient].

We confirm that [Subsidiary Name] is a [wholly-owned/majority-owned] subsidiary of [Parent Company Name]. We are aware of the terms and conditions of the Agreement and the financial obligations that may arise from the transactions governed therein.

It is our current policy to ensure that [Subsidiary Name] is managed and funded in a manner that enables it to meet its financial obligations and maintain its business operations. We intend to maintain our shareholding in [Subsidiary Name] for the duration of the Agreement, unless prior notice is provided.

This letter is a statement of our management policy and intent only. It does not constitute a legal guarantee, a financial indemnity, or a binding commitment to discharge the liabilities of [Subsidiary Name]. No legal liability towards you shall be assumed by [Parent Company Name] by virtue of this letter.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

[Name of Authorized Signatory]

[Title]