

[Company Letterhead of Parent Company]

To: [Name of Financial Institution/Counterparty]

Address: [Address of Financial Institution]

Date: [Date]

Subject: Keepwell Comfort Letter regarding Foreign Exchange Forward Contracts

Dear Sirs,

We, [Name of Parent Company], a company organized and existing under the laws of [Jurisdiction], refer to the Foreign Exchange Forward Contract facilities (the "Facilities") granted or to be granted by you to our subsidiary, [Name of Subsidiary] (the "Subsidiary").

In consideration of your entering into Foreign Exchange Forward Contracts with the Subsidiary, we hereby confirm the following:

1. **Ownership:** We confirm that we directly or indirectly own [Percentage]% of the issued share capital of the Subsidiary and intend to maintain a controlling interest during the term of the Facilities.
2. **Maintenance of Net Worth:** We shall ensure that the Subsidiary remains solvent and maintains a positive tangible net worth at all times to enable it to meet its payment obligations under the Foreign Exchange Forward Contracts.
3. **Liquidity Support:** We confirm it is our policy to ensure that the Subsidiary is managed and programmed in a manner which will permit it to meet its financial obligations to you promptly. We will take all necessary steps to provide the Subsidiary with sufficient funds to honor its obligations if and when required.
4. **Notification:** We undertake to inform you immediately if there is any material change in our shareholding in the Subsidiary.

This letter is a statement of our current policy and intention to support our Subsidiary. It does not constitute a legal guarantee of the Subsidiary's liabilities, but it represents our commitment to the financial standing of the Subsidiary in relation to its dealings with you.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Name of Parent Company]

[Name of Authorized Signatory]

[Title/Position]