

[Date]

[Name of Financial Institution/Bank]

[Department]

[Address]

[City, State, Zip Code]

Subject: Letter of Comfort regarding [Name of Subsidiary/Counterparty]

Dear Sir/Madam,

We, [Name of Parent Company/Sponsor], refer to the [ISDA Master Agreement/Derivative Agreement] dated [Date] (the "Agreement") entered into between [Name of Financial Institution] (the "Bank") and our subsidiary, [Name of Subsidiary] (the "Counterparty"), concerning cross-currency derivative transactions.

We are aware of the terms and conditions of the Agreement and the financial obligations arising from the cross-currency swaps and related hedging activities conducted by the Counterparty.

In connection with the above, we hereby confirm the following:

1. **Ownership:** We currently hold, directly or indirectly, [Percentage]% of the share capital of the Counterparty and intend to maintain a controlling interest during the term of the Agreement.
2. **Management Support:** It is our policy to ensure that the Counterparty is managed and operated in a manner that enables it to meet its financial obligations as they fall due.
3. **Financial Standing:** We confirm our awareness of the Counterparty's utilization of these derivative facilities for the purpose of managing foreign exchange and interest rate risks. We intend to support the Counterparty in maintaining a sound financial position.
4. **Notification:** We undertake to inform the Bank promptly should there be any significant change in our ownership interest in the Counterparty.

This letter is a statement of our present policy and intention only. It is not intended to be construed as a legal guarantee, nor does it impose any legally binding financial obligation upon [Name of Parent Company/Sponsor] to discharge the liabilities of the Counterparty under the Agreement.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Parent Company/Sponsor]