

[Parent Company Letterhead]

[Date]

[Counterparty Name]

[Counterparty Address]

[City, State, Zip Code]

Re: Comfort Letter regarding [Subsidiary Name] - Equity Derivative Transactions

Dear Sirs,

We, [Parent Company Name], refer to the equity derivative transactions (the "Transactions") entered into, or to be entered into, between [Subsidiary Name] (the "Subsidiary") and [Counterparty Name] (the "Counterparty") under the terms of the ISDA Master Agreement dated as of [Date].

In connection with the Transactions, we hereby confirm the following:

- 1. Ownership:** We currently own, directly or indirectly, [Percentage]% of the issued and outstanding share capital of the Subsidiary and it is our current intention to maintain a controlling interest in the Subsidiary for the duration of the Transactions.
- 2. Management and Policy:** We ensure that the Subsidiary is managed in a professional manner and in accordance with our group's internal risk management policies and financial standards.
- 3. Financial Soundness:** It is our policy to ensure that our subsidiaries are in a position to meet their financial obligations. While this letter does not constitute a legal guarantee or a direct indemnity, we confirm our intention to support the Subsidiary to ensure it maintains sufficient liquidity to fulfill its obligations toward the Counterparty under the Transactions.
- 4. Notification:** We undertake to inform you promptly in the event that our ownership or control of the Subsidiary changes significantly prior to the termination of the Transactions.

This letter is provided for your information only and is not intended to create any legally binding obligation or to be enforceable as a guarantee of the Subsidiary's liabilities.

Yours faithfully,

For and on behalf of [Parent Company Name]

Name: [Name of Authorized Signatory]

Title: [Title]