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[Company Letterhead]

To: [Lender Name/Financial Institution]  
[Address]  
[City, Postcode]

Date: [Insert Date]

**Subject: Awareness and Comfort Letter regarding [Vessel Name / Asset Description]**

Dear Sirs,

We, [Parent Company Name], refer to the credit facility and maritime asset-backed financing arrangement dated [Date] (the "Agreement") entered into between [Lender Name] (the "Lender") and our subsidiary, [Borrower/Shipowning Subsidiary Name] (the "Borrower"), regarding the financing of the vessel [Vessel Name], IMO number [Number].

We hereby confirm the following:

- 1. Awareness:** We are fully aware of the terms and conditions of the Agreement and the financial obligations undertaken by the Borrower in respect of the maritime asset-backed financing.
- 2. Ownership and Control:** We confirm that the Borrower is a [Percentage]% owned subsidiary of [Parent Company Name]. We undertake to maintain our current shareholding and control in the Borrower throughout the duration of the Agreement, unless prior written consent is obtained from the Lender.
- 3. Operational Support:** It is our current policy to ensure that the Borrower is managed and operated in a manner that enables it to meet its financial obligations and technical requirements under the Agreement.
- 4. Asset Integrity:** We are aware of the maintenance and insurance requirements for [Vessel Name] and will exercise our influence as a shareholder to ensure the vessel remains in good standing and compliant with international maritime regulations.
- 5. Non-Binding Nature:** This letter is a statement of our current intention and awareness. It does not constitute a legal guarantee or a direct financial obligation by the Parent Company to repay the debt of the Borrower.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

By: \_\_\_\_\_  
Name: [Authorized Signatory Name]  
Title: [Title]  
For and on behalf of [Parent Company Name]