

[Bank or Financial Institution Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Relevant Authority or Shipping Registry Name]

[Address]

Subject: Letter of Comfort Regarding Financial Capacity for Fleet Expansion

Dear [Recipient Name],

This letter is issued at the request of our client, **[Company Name]** (the "Company"), in connection with their proposed shipping fleet expansion project involving the acquisition of [Number] vessels.

We, **[Bank/Institution Name]**, confirm that the Company has been a valued client of our institution since [Year]. During this period, the Company has maintained its accounts in a satisfactory manner and has consistently met its financial obligations.

Based on our current relationship and the Company's financial standing, we confirm that the Company possesses the necessary financial resources and/or access to credit facilities to support the capital requirements for the aforementioned fleet expansion. Specifically, the Company has access to funds/facilities in the amount of [Amount and Currency].

This letter is provided for informational purposes only and does not constitute a legal obligation, a formal commitment to lend, or a guarantee of future funding. Any specific financing arrangement will be subject to our standard credit approval processes, definitive documentation, and satisfactory due diligence.

This letter is strictly confidential and is intended solely for the use of the addressee in relation to the expansion project. It may not be disclosed to any third party without our prior written consent.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Bank/Institution Name]