

[Company Letterhead of Parent Company/Sponsor]

[Date]

[Name of Recipient/Lead Arranger]

[Address of Financial Institution]

[City, State, Zip Code]

**Re: Letter of Comfort - Refinancing of Aviation Fleet for [Name of Subsidiary/Borrower]**

Dear Sirs,

We, [Name of Parent Company], acknowledge that [Name of Financial Institution] (the "Lender") is considering providing a refinancing facility (the "Facility") to our subsidiary, [Name of Subsidiary] (the "Borrower"), for the purpose of refinancing its existing aviation fleet consisting of [Number and Type of Aircraft].

In connection with this Facility, we wish to confirm the following:

1. **Ownership:** We confirm that the Borrower is a [Percentage]% owned subsidiary of [Name of Parent Company] and it is our current intention to maintain a controlling interest in the Borrower for the duration of the Facility.
2. **Support Policy:** It is our policy to ensure that our subsidiaries are managed and funded in a manner that enables them to meet their financial obligations. We are aware of the terms of the Facility and the repayment obligations of the Borrower.
3. **Business Continuity:** We intend to support the Borrower in the continued operation and maintenance of the aviation fleet as a core part of our group's strategic operations.
4. **Notification:** We undertake to inform the Lender immediately should there be any significant change in our ownership or control of the Borrower.

This letter is a statement of our present policy and intention only. It is not intended to constitute a legally binding guarantee or a legal obligation on our part to discharge any liabilities of the Borrower under the Facility, nor shall it be construed as such.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

For and on behalf of [Name of Parent Company]