

[Company Letterhead of Parent Company/Sponsor]

[Date]

[Name of Financial Institution]

[Address]

[City, State, Zip Code]

Re: Letter of Comfort - Pre-Delivery Payment (PDP) Financing for [Borrower Name]

Dear Sirs,

1. We refer to the loan facility agreement dated [Date] (the "Agreement") entered into between [Name of Lender] (the "Lender") and [Name of Borrower] (the "Borrower"), a [Percentage]% owned subsidiary of [Parent Company Name], for the financing of Pre-Delivery Payments relating to [Number] [Aircraft Model] aircraft (the "Aircraft") to be manufactured by [Manufacturer Name].

2. We are aware of the terms and conditions of the Agreement and the financial obligations being undertaken by the Borrower in connection with the purchase of the Aircraft.

3. It is our current policy to maintain our shareholding in the Borrower and to ensure that the Borrower is managed in a way that enables it to meet its financial obligations. We confirm that it is our intention to provide the Borrower with such support as may be necessary to ensure that the Borrower remains in a position to meet its liabilities under the Agreement as they fall due.

4. We undertake to inform you immediately should there be any change in our shareholding in the Borrower or any material change in our policy regarding the support of the Borrower during the term of the financing.

5. This letter is a statement of our present policy and intention only. It is not intended to create a legal guarantee or a legally binding financial obligation on our part to the Lender, nor shall it be construed as such.

6. This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

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[Name of Authorized Signatory]

[Title]