

[Parent Company Letterhead]

To: [Name of Lead Agent Bank]
As Agent for the Syndicate of Lenders
[Address of Agent Bank]

Date: [Insert Date]

RE: Comfort Letter - Liquidity Support for [Borrower/Ship Owning Subsidiary Name]

Dear Sirs,

1. We, [Name of Parent Company/Sponsor], refer to the Facility Agreement dated [Date] (the "Agreement") entered into between [Borrower Name] (the "Borrower") and the Syndicate of Lenders (the "Lenders") for a loan facility of [Amount] secured by, inter alia, a first preferred ship mortgage over the vessel "[Vessel Name]".
2. We confirm that the Borrower is a [wholly-owned] subsidiary of our group and that we are fully aware of the terms and conditions of the Agreement.
3. It is our current policy and intention to maintain our legal and beneficial ownership interest in the Borrower for the duration of the loan facility, unless otherwise agreed upon in writing by the Agent.
4. We confirm that it is our policy to ensure that the Borrower is managed and operated in such a manner that it remains in a position to meet its financial obligations toward the Lenders under the Agreement.
5. While this letter is not a legal guarantee of the Borrower's obligations, we confirm our intention to provide the necessary liquidity support or to procure that the Borrower has sufficient funds to meet its scheduled payment obligations and maintain the required loan-to-value ratios as stipulated in the Agreement.
6. We undertake to inform you immediately should there be any change in our policy or our shareholding in the Borrower that would affect the statements made in this letter.
7. This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of
[Parent Company Name]

[Name of Authorized Signatory]
[Title]