

[Parent Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

RE: Letter of Support for Aircraft Acquisition Financing - [Subsidiary Name]

To the Management of [Lender Name],

We, [Parent Company Name], a corporation organized under the laws of [Jurisdiction], confirm that we are the parent company of [Subsidiary Name] (the "Borrower"), holding a [Percentage]% ownership interest.

We are aware that the Borrower is currently seeking financing from [Lender Name] in the amount of \$[Amount] for the acquisition of one [Aircraft Make and Model], bearing Serial Number [Serial Number] (the "Aircraft").

This letter serves to confirm our full knowledge of, and support for, this transaction. It is our policy to ensure that our subsidiaries are managed and funded in a manner that allows them to meet their financial obligations. Specifically, regarding this acquisition:

- **Operational Support:** We intend to maintain our current shareholding in the Borrower throughout the term of the loan.
- **Financial Standing:** We confirm that the Borrower's decision to acquire this Aircraft aligns with the broader strategic objectives of the [Parent Company Name] group.
- **Commitment:** We will take all necessary steps to ensure the Borrower remains in a position to fulfill its debt service requirements under the loan agreement.

This letter is a statement of our current intention and policy and does not constitute a formal legal guarantee of the debt, unless specifically executed under a separate Guarantee Agreement.

Should you require any further information regarding the relationship between [Parent Company Name] and the Borrower, please do not hesitate to contact us.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Parent Company Name]