[Company Letterhead]

[Date]

[Recipient Name/Lender Name]
[Recipient Address]
[City, State, Zip Code]

RE: Regulatory Compliance Comfort Letter - Aircraft [Registration Number / Serial Number]

Dear [Recipient Name],

This letter is provided in connection with the financing of the [Aircraft Make and Model], bearing manufacturer's serial number [MSN] and registration mark [Registration] (the "Aircraft").

We, [Company Name], acting as the [Owner/Operator], hereby confirm the following regarding regulatory compliance:

1. **Certification:** The Aircraft holds a valid Certificate of Airworthiness issued by the [National Aviation Authority, e.g., FAA/EASA].

2. **Maintenance:** The Aircraft is maintained in accordance with an approved Maintenance Program. All applicable Airworthiness Directives (ADs) and mandatory Service Bulletins (SBs) have been reviewed and complied with as of the date of this letter.

3. **Licensing:** All flight crews and technical personnel operating the Aircraft hold the necessary licenses and ratings required by [Jurisdiction] law.

4. **Insurance:** The Aircraft is covered by insurance policies that meet the minimum requirements set forth by [Aviation Authority] and the financing agreements, including third-party liability and hull coverage.

5. **Operational Status:** To the best of our knowledge, there are no outstanding regulatory actions, investigations, or grounded notices affecting the Aircraft's ability to operate commercially or privately.

This letter is for information purposes to provide comfort regarding our compliance framework and does not constitute a legal warranty beyond the terms specified in the formal Finance Agreement.

Sincerely,

[Signature]
[Name of Authorized Signatory]

[Title]
[Company Name]