

AMENDED AND RESTATED COMMITMENT LETTER

Date: [Insert Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip]

Re: Amended Commitment for Commercial Real Estate Loan - [Property Address/Project Name]

Dear [Contact Name],

This letter amends and restates the previous commitment letter dated [Original Commitment Date]. [Lender Name] ("Lender") is pleased to advise you that it has approved your request for a commercial real estate loan subject to the following amended terms and conditions:

- **Borrower:** [Legal Entity Name]
- **Guarantor(s):** [Name of Guarantors, if applicable]
- **Loan Amount:** \$[Revised Amount]
- **Loan Purpose:** [e.g., Refinance/Acquisition/Construction]
- **Collateral:** First priority mortgage/deed of trust on the property located at [Full Address].
- **Interest Rate:** [Rate, e.g., Fixed at X% or Floating at Index + Spread]
- **Term:** [Number of Months/Years]
- **Amortization:** [Number of Months/Years]
- **Repayment:** [Monthly Principal and Interest payments]
- **Origination Fee:** [Percentage]% of the Loan Amount.

Summary of Amendments:

This amended commitment reflects the following changes from the original letter: [Briefly list changes, e.g., Increase in loan amount, change in interest rate index, or extension of closing date]. All other terms not modified herein remain in full force and effect.

Conditions to Closing:

This commitment is subject to the satisfactory completion of the following:

- Updated Appraisal confirming a Loan-to-Value (LTV) not exceeding [Percentage]%.
• Final review of Environmental Phase I Report.
• Satisfactory Title Insurance policy and Survey.
• Evidence of required Property and Liability Insurance.
• Execution of final loan documentation prepared by Lender's counsel.

Expiration:

This amended commitment will expire if not accepted by [Expiration Date] and if the loan does not close on or before [Closing Deadline].

To accept these amended terms, please sign and return this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Bank Officer]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

By: _____

Name: [Borrower Authorized Signer]

Title: [Title]

Date: _____