

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Amended and Restated Revolving Line of Credit Commitment Letter

Dear [Contact Person Name],

This Amended and Restated Commitment Letter (the "Commitment Letter") amends, restates, and supersedes in its entirety that certain commitment letter dated [Original Date] between [Lender Name] ("Lender") and [Borrower Name] ("Borrower").

Lender is pleased to advise you of its commitment to provide an amended and restated revolving line of credit (the "Facility") to Borrower subject to the following terms and conditions:

- **Borrower:** [Legal Name of Borrower]
- **Lender:** [Legal Name of Lender]
- **Maximum Credit Amount:** \$[Amount]
- **Purpose:** [Description of use of funds, e.g., working capital]
- **Maturity Date:** [Date]
- **Interest Rate:** [Rate, e.g., Index + Margin]
- **Collateral:** [Description of assets securing the loan]
- **Repayment Terms:** [Description of payment schedule]
- **Conditions Precedent:** This commitment is subject to the execution of definitive loan documentation, satisfactory legal review, and [Other Conditions].

Fees: Borrower shall pay to Lender an amendment fee of \$[Amount] upon the execution of this letter. All legal and third-party costs incurred by Lender shall be at the expense of the Borrower.

Expiration: This commitment will expire unless accepted by the Borrower in writing and returned to the Lender no later than [Expiration Date].

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Lender Representative Signature]
[Lender Representative Name]
[Title]

Accepted and Agreed:

[Borrower Representative Signature]

[Borrower Representative Name]

[Title]

[Date]