

[Date]

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

Re: Commitment Letter for Revolving Line of Credit

Dear [Contact Person Name],

[Lender Name] ("Lender") is pleased to advise you that it has approved your request for a Revolving Line of Credit (the "Facility"). This commitment is subject to the following terms and conditions:

- 1. Borrower:** [Full Legal Name of Borrower]
- 2. Maximum Principal Amount:** \$[Amount in Numbers] ([Amount in Words])
- 3. Purpose:** To provide for general working capital requirements and other corporate purposes.
- 4. Interest Rate:** The outstanding principal balance shall bear interest at a rate equal to [Index, e.g., Wall Street Journal Prime Rate] plus [Margin]% per annum.
- 5. Maturity Date:** This Facility shall expire on [Date], at which time all outstanding principal and accrued interest shall be due and payable in full.
- 6. Repayment:** Interest shall be payable monthly. Principal may be borrowed, repaid, and re-borrowed at any time during the term of the Facility, provided the total principal does not exceed the Maximum Principal Amount.
- 7. Collateral/Security:** This Facility will be [Unsecured / Secured by: Describe Collateral, e.g., All Business Assets].
- 8. Fees:** The Borrower shall pay a commitment fee of \$[Amount] upon acceptance of this letter.
- 9. Conditions Precedent:** This commitment is subject to the execution of definitive loan documentation, satisfactory credit review, and [List other conditions, e.g., proof of insurance].
- 10. Expiration of Offer:** This offer will expire if not accepted by the Borrower in writing by [Date].

Sincerely,

[Signature]  
[Name of Officer]

[Title]  
[Lender Name]

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**Acceptance:**

The Borrower hereby accepts the terms of this Commitment Letter.

By: \_\_\_\_\_

Name: [Authorized Signatory]

Date: \_\_\_\_\_