

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

RE: Executed Commitment Letter - Revolving Line of Credit

Dear [Borrower Contact Name],

We are pleased to confirm that [Lender Name] ("Lender") has approved and executed this commitment to provide a Revolving Line of Credit ("Facility") to [Borrower Name] ("Borrower") under the following terms and conditions:

- **Facility Amount:** Up to \$[Amount]
- **Facility Type:** Senior Secured Revolving Line of Credit
- **Purpose:** [Working Capital / General Corporate Purposes]
- **Interest Rate:** [Rate, e.g., Prime + X%]
- **Maturity Date:** [Date]
- **Collateral:** [Description of Collateral/Security Interest]

This commitment is subject to the execution of definitive loan documentation, including a Credit Agreement and Security Agreement, and the satisfaction of all conditions precedent. The Borrower agrees to pay all customary fees and expenses associated with the closing of this Facility.

By signing below, the parties acknowledge their acceptance of these terms and the formal execution of this commitment.

Sincerely,

[Lender Name]

By: _____

Name: [Authorized Signatory Name]

Title: [Title]

ACCEPTED AND AGREED:

[Borrower Name]

By: _____

Name: [Authorized Signatory Name]

Title: [Title]

Date: [Execution Date]