

[Date]

[Borrower Name]

[Address Line 1]

[Address Line 2]

Re: Commitment for [Amount] Syndicated Revolving Line of Credit

Dear [Borrower Name],

We, [Lead Arranger/Administrative Agent Name] ("the Agent"), are pleased to advise you of our commitment to provide a syndicated revolving credit facility (the "Facility") to [Borrower Name] (the "Borrower") on the terms and conditions set forth in this letter and the attached Summary of Terms.

1. The Facility: A syndicated revolving line of credit in the maximum principal amount of \$[Amount].

2. Purpose: The proceeds shall be used for [General Corporate Purposes/Working Capital/Acquisition Financing].

3. Interest Rate: Borrowings under the Facility will bear interest at a rate equal to [Reference Rate, e.g., Term SOFR] plus a margin of [Number]% per annum.

4. Syndication: The Agent reserves the right to syndicate the Facility to a group of financial institutions (the "Lenders") in consultation with the Borrower. The Agent will manage all aspects of the syndication.

5. Conditions Precedent: This commitment is subject to the following conditions:

- Execution of mutually satisfactory definitive loan documentation.
- Absence of any material adverse change in the Borrower's financial condition.
- Completion of final legal and financial due diligence.
- Payment of all applicable fees as outlined in the Fee Letter dated [Date].

6. Expiration: This commitment will expire on [Date] unless definitive documentation is executed or an extension is agreed upon in writing.

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Time/Date].

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Lead Arranger/Agent Bank Name]

Accepted and Agreed:

For [Borrower Name]:

By: _____

Name: [Name]

Title: [Title]

Date: [Date]