

**[Bank/Lender Name]**

[Address Line 1]

[Address Line 2]

[Date]

**[Borrower Name]**

[Borrower Address Line 1]

[Borrower Address Line 2]

**RE: COMMITMENT LETTER - TRADE FINANCE REVOLVING LINE OF CREDIT**

Dear [Contact Name],

[Bank Name] ("Lender") is pleased to confirm its commitment to provide [Borrower Name] ("Borrower") with a Trade Finance Revolving Line of Credit facility, subject to the following terms and conditions:

**1. FACILITY TYPE:** Trade Finance Revolving Line of Credit.

**2. CREDIT LIMIT:** [Currency and Amount, e.g., USD 1,000,000.00].

**3. PURPOSE:** To provide working capital for trade-related activities, including the purchase of inventory, issuance of Letters of Credit, and financing of accounts receivable.

**4. TENOR/MATURITY:** [Number] months from the date of closing, subject to annual review and renewal at the Lender's discretion.

**5. INTEREST RATE:** [Rate, e.g., LIBOR/SOFR + Margin] per annum, payable monthly in arrears.

**6. FEES:**

- Commitment Fee: [Percentage]% of the facility limit.
- Utilization Fee: [Percentage]% per annum on the used portion.
- Unused Line Fee: [Percentage]% per annum on the average daily unused balance.

**7. REPAYMENT TERMS:** Amounts borrowed may be repaid and re-borrowed during the tenor of the facility. All outstanding balances are due on the Maturity Date.

**8. COLLATERAL/SECURITY:**

- First priority security interest in all current and future inventory.
- General assignment of accounts receivable.
- [Other specific collateral, e.g., Corporate Guarantee].

**9. REPORTING COVENANTS:** Borrower shall provide monthly aging reports of accounts receivable and quarterly financial statements.

**10. CONDITIONS PRECEDENT:** This commitment is subject to the execution of definitive loan documentation, satisfactory legal review, and no material adverse change in the Borrower's financial condition.

This commitment will expire on [Expiry Date] if not accepted in writing by the Borrower.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Bank Name]

---

**ACCEPTANCE:**

The Borrower hereby accepts the terms of this Commitment Letter.

By: \_\_\_\_\_

Name: [Name of Borrower Representative]

Title: [Title]

Date: \_\_\_\_\_