

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

**RE: Commitment Letter for Unsecured Corporate Revolving Line of Credit**

Dear [Contact Person Name],

[Lender Name] ("Lender") is pleased to advise you that it has approved your request for an unsecured revolving line of credit (the "Facility") under the following terms and conditions:

- 1. BORROWER:** [Full Legal Name of Corporation]
- 2. FACILITY AMOUNT:** A revolving line of credit up to a maximum aggregate principal amount of \$[Amount] (the "Commitment").
- 3. PURPOSE:** To provide for general corporate purposes and working capital requirements.
- 4. MATURITY DATE:** [Number] months/years from the date of the definitive Credit Agreement.
- 5. INTEREST RATE:** The outstanding principal balance shall bear interest at a rate equal to [Index, e.g., SOFR/Prime] plus a margin of [Percentage]% per annum.
- 6. REPAYMENT:** Interest shall be payable monthly in arrears. The entire unpaid principal balance and all accrued interest shall be due and payable in full on the Maturity Date.
- 7. FEES:**
  - Commitment Fee: [Percentage]% of the Facility Amount, payable upon closing.
  - Unused Fee: [Percentage]% per annum on the average daily unused portion of the Facility.
- 8. UNSECURED STATUS:** The Facility shall be unsecured and shall rank pari passu with all other senior unsecured indebtedness of the Borrower.
- 9. COVENANTS:** The Borrower shall maintain financial covenants including, but not limited to:
  - Minimum Tangible Net Worth: \$[Amount]
  - Maximum Debt to Equity Ratio: [Ratio]
  - [Additional Covenants]
- 10. CONDITIONS TO CLOSING:** This commitment is subject to the execution of definitive legal documentation, satisfactory completion of "Know Your Customer" (KYC) requirements, and no material adverse change in the Borrower's financial condition.

**11. EXPIRATION:** This commitment will expire on [Expiration Date] if not accepted by the Borrower and closed by [Closing Deadline Date].

If these terms are acceptable, please sign and return this letter by [Deadline Date].

Sincerely,

**[Lender Representative Signature]**

[Lender Name]

[Title]

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**ACCEPTED AND AGREED:**

**[Borrower Name]**

By: \_\_\_\_\_

Name: [Authorized Signatory Name]

Title: [Title]

Date: [Date]