

[Bank/Lender Name]  
[Lender Address]  
[City, State, Zip Code]

[Date]

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**RE: COMMITMENT LETTER - WORKING CAPITAL REVOLVING LINE OF CREDIT**

Dear [Borrower Contact Person Name],

[Lender Name] ("Lender") is pleased to advise you that your application for a working capital revolving line of credit has been approved subject to the following terms and conditions:

- 1. BORROWER:** [Borrower Legal Name]
- 2. FACILITY TYPE:** Working Capital Revolving Line of Credit.
- 3. MAXIMUM PRINCIPAL AMOUNT:** \$[Amount in Numbers] ([Amount in Words] Dollars).
- 4. PURPOSE:** To provide for short-term working capital needs and general corporate purposes.
- 5. INTEREST RATE:** The outstanding principal balance shall bear interest at a rate equal to [Index, e.g., Prime Rate] plus [Percentage]% per annum.
- 6. MATURITY DATE:** [Number] months from the date of the Promissory Note, unless renewed or extended by the Lender.
- 7. REPAYMENT TERMS:** Monthly payments of accrued interest only. The full principal balance and any unpaid interest shall be due and payable on the Maturity Date.
- 8. COLLATERAL:** This facility shall be secured by a first priority security interest in [Description of Collateral, e.g., all accounts receivable, inventory, and equipment].
- 9. FEES:** An origination fee of \$[Amount] shall be due upon acceptance of this commitment.
- 10. CONDITIONS PRECEDENT:** This commitment is subject to the execution of final loan documentation, satisfactory credit review, and [Other Conditions, e.g., submission of financial statements].

**11. EXPIRATION:** This commitment will expire on [Expiration Date] if not accepted in writing by the Borrower.

Sincerely,

[Lender Representative Signature]

[Lender Representative Name]

[Title]

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**ACCEPTANCE:**

The undersigned Borrower hereby accepts the terms and conditions set forth in this Commitment Letter.

By: \_\_\_\_\_

Name: [Name of Authorized Signer]

Title: [Title]

Date: \_\_\_\_\_