

[Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: AMENDED AND RESTATED COMMITMENT LETTER

Dear [Borrower Contact Name],

This letter (the "Amended Commitment Letter") amends and restates in its entirety that certain commitment letter dated [Original Date] (the "Original Commitment") between [Lender Name] ("Lender") and [Borrower Name] ("Borrower").

1. The Loan Facility

Lender hereby commits to provide a bridge loan (the "Loan") to Borrower in the principal amount of up to \$[Amount], subject to the terms and conditions set forth herein. This amended amount reflects [Briefly state reason for amendment, e.g., an increase in working capital requirements].

2. Amended Terms

The following terms of the Original Commitment are hereby amended as follows:

- **Maturity Date:** The Loan shall now mature on [New Date].
- **Interest Rate:** [New Interest Rate]% per annum.
- **Collateral:** [Description of any new or modified security interests].

3. Use of Proceeds

The proceeds of the Loan shall be used solely for [Specific purpose, e.g., closing the acquisition of Asset X / interim operating expenses].

4. Conditions to Closing

The obligation of the Lender to fund the Loan is subject to the following updated conditions:

- Execution of the Amended and Restated Credit Agreement.
- Delivery of updated financial statements.
- [Other conditions].

5. Expiration

This amended commitment will expire at [Time] on [Date] unless accepted by the Borrower in writing and the applicable amendment fee of \$[Amount] is paid.

Except as expressly amended hereby, all other terms of the Original Commitment remain in full force and effect.

Sincerely,

[Signature of Authorized Representative]
[Name and Title of Representative]
[Lender Name]

ACCEPTED AND AGREED:

For and on behalf of [Borrower Name]:

By: [Name]
Title: [Title]
Date: [Date]