

CONDITIONAL BRIDGE LOAN FINANCING COMMITMENT LETTER

Date: [Insert Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Conditional Commitment for Bridge Loan Financing

Dear [Name of Contact Person],

Subject to the terms and conditions outlined in this letter, [Lender Name] ("Lender") hereby commits to provide a bridge loan to [Borrower Name] ("Borrower") in the principal amount of \$[Amount] (the "Loan").

1. Loan Terms:

- **Principal Amount:** \$[Amount]
- **Interest Rate:** [Percentage]% per annum.
- **Maturity Date:** [Number] months from the date of funding.
- **Repayment:** [Interest only/Ballon payment at maturity].
- **Collateral:** [Description of property or assets].

2. Conditions Precedent:

This commitment is expressly subject to the satisfaction of the following conditions:

- Satisfactory completion of all due diligence by Lender.
- Execution of formal loan documentation acceptable to Lender.
- Evidence of [Description of take-out financing or exit strategy].
- No material adverse change in the financial condition of the Borrower.
- Receipt of an acceptable appraisal and title insurance policy.

3. Fees:

The Borrower shall pay a commitment fee of \$[Amount] upon acceptance of this letter. This fee is [Refundable/Non-refundable].

4. Expiration:

This commitment will expire on [Expiration Date] if the Loan has not closed or if the conditions have not been met by such date.

Please indicate your acceptance of these terms by signing below and returning this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

By: _____

Name: [Name of Borrower Representative]

Title: [Title]

Date: [Date]