

PRIVATE AND CONFIDENTIAL

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Attn: [Contact Name/Title]

Re: Commitment for [Amount] Acquisition Bridge Loan Facility

Dear [Name],

[Lender Name] ("Lender") is pleased to advise [Borrower Name] ("Borrower") of its commitment to provide a senior secured bridge loan facility in the aggregate principal amount of [Amount] (the "Bridge Facility"). This Bridge Facility is intended to provide interim financing for the acquisition of [Target Company Name] (the "Acquisition").

1. Parties

Borrower: [Legal Entity Name]
Lender: [Legal Entity Name]

2. Loan Amount

A total commitment of \$[Amount].

3. Purpose

The proceeds shall be used solely to fund the purchase price of the Acquisition, pay related transaction fees, and provide working capital post-closing.

4. Interest Rate and Fees

Interest shall accrue at a rate of [Percentage]% per annum. A commitment fee of [Percentage]% shall be payable upon execution of this letter.

5. Maturity Date

The Bridge Facility will mature on the earlier of (i) [Number] months from the closing date, or (ii) the date of closing of permanent long-term financing.

6. Collateral and Security

The Bridge Facility will be secured by a first-priority perfected security interest in all assets of the Borrower and the Target Company.

7. Conditions Precedent

The Lender's obligation to fund is subject to:

- Completion of satisfactory due diligence.
- Execution of definitive loan documentation.

- Successful closing of the Acquisition in accordance with the purchase agreement.
- No material adverse change in the business or financial markets.

8. Expiration

This commitment will expire on [Date] unless definitive documentation is executed or an extension is granted in writing.

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Sender Name]

[Title]

[Lender Name]

Accepted and Agreed:

For [Borrower Name]

Date: _____