

[Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: Commitment Letter for Bridge Loan Financing

Dear [Borrower Name],

[Lender Name] ("Lender") is pleased to advise you that it has approved your request for a bridge loan facility (the "Loan") to [Borrower Name] ("Borrower") on the following terms and conditions:

- 1. Loan Amount:** \$[Amount in Figures] ([Amount in Words] Dollars).
- 2. Purpose:** The proceeds of the Loan shall be used solely for [Purpose, e.g., working capital, acquisition of property] pending the closing of [Description of Permanent Financing].
- 3. Interest Rate:** The Loan shall bear interest at a rate of [Percentage]% per annum.
- 4. Maturity Date:** The Loan, including all accrued interest, shall be due and payable in full on [Date] or upon the closing of the Permanent Financing, whichever occurs first.
- 5. Collateral/Security:** The Loan will be secured by a [First/Second] priority lien on [Description of Asset/Property].
- 6. Fees:** A commitment fee of \$[Amount] shall be payable by the Borrower upon execution of this letter.
- 7. Conditions Precedent:** The Lender's obligation to fund the Loan is subject to the following:
 - Execution of definitive loan documentation satisfactory to the Lender.
 - Satisfactory completion of due diligence.
 - Proof of insurance naming Lender as loss payee.
 - [Additional Condition 1]
 - [Additional Condition 2]
- 8. Expiration:** This commitment shall expire if not accepted by the Borrower in writing by [Time] on [Date].

Please indicate your acceptance of these terms by signing below.

Sincerely,

[Name of Representative]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

By: _____

Name: [Name of Authorized Signatory]

Title: [Title]

Date: _____