

**[Date]**

[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**RE: Commitment Letter for Unsecured Bridge Loan Financing**

Dear [Contact Name],

This letter confirms that [Lender Name] ("Lender") commits to provide an unsecured bridge loan to [Borrower Name] ("Borrower") under the following terms and conditions:

- 1. Loan Amount:** \$[Amount in Numbers] ([Amount in Words] Dollars).
- 2. Purpose:** The proceeds shall be used solely for [Specific Purpose, e.g., working capital or pending permanent financing].
- 3. Interest Rate:** [Interest Rate]% per annum, calculated on an actual/360-day basis.
- 4. Maturity Date:** The loan shall be due in full on [Date], or upon the closing of [Event, e.g., Series B Funding], whichever occurs first.
- 5. Repayment:** [Description of repayment terms, e.g., Interest-only monthly with a balloon payment at maturity].
- 6. Security:** This loan is unsecured. No collateral is required for this facility.
- 7. Fees:** A commitment fee of \$[Amount] shall be payable upon execution of this letter.
- 8. Conditions Precedent:** This commitment is subject to the following conditions:
  - Execution of definitive loan documentation.
  - Absence of any material adverse change in Borrower's financial condition.
  - Delivery of [Specific Document, e.g., Board Resolutions].
- 9. Expiration:** This commitment expires if not accepted by [Expiration Date].

Sincerely,

[Signature]  
[Name of Authorized Representative]  
[Title]  
[Lender Name]

---

**Accepted and Agreed:**

By: \_\_\_\_\_  
Name: [Name of Borrower Representative]  
Title: [Title]  
Date: \_\_\_\_\_