

[Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: AMENDED AND RESTATED COMMITMENT LETTER - MEZZANINE DEBT FACILITY

Dear [Borrower Contact Name],

This letter (the "Amended Commitment Letter") amends and restates in its entirety that certain commitment letter dated [Original Date] (the "Original Commitment Letter") between [Lender Name] ("Lender") and [Borrower Name] ("Borrower").

1. The Facility

Lender hereby commits to provide an amended mezzanine loan facility (the "Facility") in the aggregate principal amount of up to \$[Amount], subject to the terms and conditions set forth herein and in the attached Amended Summary of Terms.

2. Amendments to Original Terms

The parties agree to the following primary amendments to the Original Commitment Letter:

- (a) Principal Amount: [Description of change, e.g., Increase from X to Y]
- (b) Interest Rate: [Description of change, e.g., Adjusted to X% per annum]
- (c) Maturity Date: [Description of change, e.g., Extended to Date]
- (d) [List additional amendments here]

3. Conditions Precedent

The funding of the Facility is subject to the satisfaction of the following conditions:

- Execution of definitive loan documentation.
- Delivery of updated financial statements and compliance certificates.
- Completion of satisfactory due diligence by Lender.
- Payment of the amendment fee of \$[Amount].

4. Expiration

This amended offer will expire on [Expiration Date] at [Time] unless accepted by Borrower in writing and returned to Lender prior to such time.

5. Governing Law

This letter shall be governed by and construed in accordance with the laws of the State of [State Name].

All other terms and conditions of the Original Commitment Letter not expressly modified herein remain in full force and effect.

Sincerely,

[Lender Signature]
[Name and Title]

ACCEPTED AND AGREED:

By: [Borrower Signature]
Name: [Name]
Title: [Title]
Date: [Date]