

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Attn: [Contact Person/Department]

RE: Extension of Commitment Period for Mezzanine Debt Facility

Dear [Name],

Reference is made to the Mezzanine Debt Facility Agreement dated [Original Agreement Date] (the "Agreement") by and between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender"). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Agreement.

Pursuant to Section [Section Number] of the Agreement, the current Commitment Termination Date is scheduled to occur on [Current Expiration Date]. The Borrower hereby formally requests an extension of the Commitment Period to [New Requested Date].

The purpose of this extension is to [Briefly state reason, e.g., allow for the completion of pending acquisitions / provide additional time for project finalization].

In consideration for this extension, the Borrower agrees to the following terms:

- **Extension Fee:** An extension fee of [Amount or Percentage]% shall be payable on [Date/Closing].
- **Interest Rate:** The interest rate during the extension period shall [remain unchanged / be adjusted to X%].
- **Other Terms:** All other terms and conditions of the Agreement remain in full force and effect.

Please indicate your acceptance of this extension request by signing in the space provided below and returning a copy to us by [Deadline Date].

Sincerely,

[Your Name]

[Your Title]

[Borrower Company Name]

ACKNOWLEDGED AND AGREED:

For and on behalf of [Lender Name]:

Signature: _____

Name: [Name of Authorized Signatory]

Title: [Title]

Date: [Date]