

[Date]

[Recipient Name]

[Recipient Title]

[Lender Name]

[Address]

RE: Mezzanine Debt Facility - Commitment Reallocation Letter

Dear [Name],

Reference is made to the Mezzanine Loan Agreement dated [Date] (the "Agreement") by and among [Borrower Name] (the "Borrower"), [Administrative Agent Name] (the "Agent"), and the Lenders party thereto.

Pursuant to Section [Number] of the Agreement, this letter serves as formal notice of a reallocation of Commitments among the Lenders. This reallocation is effective as of [Effective Date].

The revised Commitment amounts and participation percentages are as follows:

| Lender Name | Previous Commitment (\$) | Revised Commitment (\$) | Revised Percentage (%) |
|--------------------|---------------------------------|--------------------------------|-------------------------------|
| [Lender A] | [\$Amount] | [\$Amount] | [Percentage]% |
| [Lender B] | [\$Amount] | [\$Amount] | [Percentage]% |
| Total | [\$Total Amount] | [\$Total Amount] | 100% |

By executing this letter, each participating Lender agrees to the revised Commitments set forth above and remains bound by the terms and conditions of the Agreement. The Agent is hereby authorized to update the Register to reflect these changes.

Please acknowledge your receipt and agreement to this reallocation by signing below.

Sincerely,

[Your Name/Authorized Signatory]

[Title]

[Company Name]

ACKNOWLEDGED AND AGREED:

[Lender Name]

By: _____

Name: [Name]

Title: [Title]

[Agent Name]

By: _____

Name: [Name]

Title: [Title]