

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Attention: [Contact Person/Relationship Manager]

**RE: Notice of Termination of Mezzanine Debt Facility Commitment**

Dear [Contact Name],

Reference is made to the Mezzanine Debt Facility Commitment Letter dated [Date of Agreement] (the "Commitment Letter") between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender") regarding a proposed mezzanine facility in the amount of [Amount].

Pursuant to Section [Number] of the Commitment Letter, the Borrower hereby provides formal notice to the Lender of the termination of the Commitment Letter and the associated financing commitment, effective as of [Effective Date].

This termination is a result of [Reason for termination, e.g., the closing of alternative financing / expiration of the commitment period / mutual agreement].

In accordance with the terms of the Commitment Letter, the Borrower acknowledges its remaining obligations regarding:

- Payment of any outstanding documented out-of-pocket expenses incurred by the Lender as of the date hereof.
- Any confidentiality provisions or indemnity obligations intended to survive the termination of the commitment.

Please provide an itemized invoice for any final expenses to be settled. We thank you for your time and efforts regarding this transaction.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Borrower Company Name]

cc: [Legal Counsel Name]