

[Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Address Line 1]

[Address Line 2]

Re: Satisfaction of Conditions Precedent - [Project/Agreement Name] dated [Date of Agreement]

Dear [Recipient Name],

We refer to the [Agreement Name] (the "Agreement") entered into between [Party A Name] and [Party B Name] on [Date]. Capitalized terms used but not defined in this letter shall have the meanings given to them in the Agreement.

Pursuant to Clause [Number] of the Agreement, we hereby confirm that all Conditions Precedent set out in [Schedule/Appendix Number] have been satisfied to our satisfaction or waived in writing as of [Date].

Specifically, the following documents and requirements have been received and verified:

- [Condition 1: e.g., Board Resolutions]
- [Condition 2: e.g., Regulatory Approvals]
- [Condition 3: e.g., Legal Opinions]
- [Condition 4: e.g., Execution of Security Documents]

Consequently, the [Effective Date / Closing Date] of the Agreement is hereby confirmed as [Date].

Please acknowledge receipt of this letter by signing and returning the attached duplicate copy.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Company Name]

Acknowledgment

We hereby acknowledge that the Conditions Precedent mentioned above have been fully satisfied.

Signed: _____
For and on behalf of [Recipient Company Name]
Date: _____