

[Date]

[Recipient Name]

[Recipient Title]

[Lender/Project Company Name]

[Address]

RE: Contingent Equity Support Commitment - [Project Name/Reference]

Dear [Name],

This Contingent Equity Support Letter (the "Letter") is provided by **[Sponsor/Parent Company Name]** (the "Sponsor") in connection with the **[Facility Agreement/Loan Agreement]** dated **[Date]** between **[Borrower/Project Company]** (the "Borrower") and **[Lender/Agent Name]** (the "Lender").

1. Commitment

The Sponsor hereby irrevocably and unconditionally undertakes to provide, or procure the provision of, additional equity contributions to the Borrower in an aggregate amount up to **[Currency and Amount]** (the "Contingent Equity").

2. Trigger Events

The Sponsor shall contribute the Contingent Equity upon the occurrence of any of the following events:

- (a) Project cost overruns exceeding the established budget;
- (b) Failure to maintain the Minimum Debt Service Coverage Ratio (DSCR) as defined in the Facility Agreement;
- (c) Occurrence of an Event of Default (as defined in the Facility Agreement); or
- (d) [Insert other specific triggers, e.g., delay in Completion Date].

3. Form of Contribution

The Contingent Equity shall be provided in the form of [Common Equity Shares / Subordinated Shareholder Loans] and shall be used solely for the purpose of [Debt Service / Project Completion / Operating Expenses].

4. Terms of Payment

Upon receipt of a written demand from the [Lender/Agent] stating that a Trigger Event has occurred, the Sponsor shall remit the required funds to the designated account within **[Number]** business days.

5. Subordination

The Sponsor agrees that any claims arising from the Contingent Equity shall be fully subordinated to the claims of the Lender until all obligations under the Facility Agreement are discharged in full.

6. Governing Law

This Letter shall be governed by and construed in accordance with the laws of [**Jurisdiction**].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Sponsor Company Name]