

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

RE: Credit Enhancement Commitment for [Project Name/Loan Reference]

Dear [Contact Person Name],

This Credit Enhancement Commitment Letter (the "Commitment") confirms the intent of [Enhancer/Guarantor Name] ("Provider") to provide credit enhancement for the benefit of [Borrower Name] ("Borrower") in connection with the financing from [Lender Name] ("Lender").

1. Description of Enhancement: The Provider hereby commits to provide [Type of Enhancement, e.g., a Financial Guarantee, Letter of Credit, or Cash Collateral] in the amount of [Amount in Currency].

2. Purpose: This enhancement is provided to support the Borrower's obligations under the loan agreement dated [Date] to improve the credit profile of the transaction and ensure favorable financing terms.

3. Terms and Conditions: This commitment is subject to the following conditions:

- Execution of definitive legal documentation acceptable to all parties.
- Payment of the commitment fee of [Amount/Percentage].
- No material adverse change in the financial condition of the Borrower.
- [Additional Condition 1]
- [Additional Condition 2]

4. Expiration: This commitment shall expire on [Expiration Date] unless the underlying transaction has closed or an extension has been granted in writing by the Provider.

5. Governing Law: This letter shall be governed by and construed in accordance with the laws of [State/Country].

Please indicate your acceptance of these terms by signing and returning a copy of this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Authorized Representative]

[Title]

[Provider Company Name]

Accepted and Agreed:

By: _____
Name: [Borrower Representative Name]
Title: [Title]
Date: _____