

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Amended and Restated Commitment Letter - Export Credit Agency Facility

Dear [Contact Person Name],

This letter amends and restates the original commitment letter dated [Original Date] (the "Original Commitment Letter") issued by [Lender/Bank Name] (the "Lender") in connection with the proposed export credit facility to be guaranteed or insured by [Name of Export Credit Agency] (the "ECA").

1. Amendment to Facility Amount

The maximum principal amount of the facility is hereby amended from [Original Amount] to [Amended Amount].

2. Revised Terms and Conditions

The terms of the Original Commitment Letter are hereby modified as follows:

- [Description of change 1, e.g., Extension of Availability Period]
- [Description of change 2, e.g., Revised Interest Rate Margin]
- [Description of change 3, e.g., Updated ECA Premium payment schedule]

3. ECA Approval

This amended commitment remains subject to the final approval and issuance of the [Guarantee/Insurance Policy] by [ECA Name] in a form and substance satisfactory to the Lender.

4. Conditions Precedent

The Lender's obligation to provide the facility is contingent upon the satisfaction of the following conditions:

- Execution of definitive amended loan documentation.
- Payment of the revised arrangement fee of [Amount].
- Delivery of updated legal opinions and corporate authorizations.

5. Expiration

This amended commitment will expire on [Expiry Date] unless the facility is executed or an extension is agreed upon in writing.

Except as expressly modified herein, all other terms of the Original Commitment Letter remain in full force and effect.

Please acknowledge your acceptance of these amended terms by signing and returning the enclosed copy of this letter.

Sincerely,

[Authorized Signatory Name]

[Title]

[Lender/Bank Name]

Accepted and Agreed:

For and on behalf of [Borrower Name]

Signature: _____

Date: _____