

[Bank Letterhead]

To: [Borrower Name]

[Borrower Address]

[Date]

Subject: Commitment Letter - [Project/Facility Name] Bilateral Export Credit Facility

Dear [Contact Person Name],

We, [Lender Name] (the "Lender"), are pleased to set out the terms and conditions upon which we commit to provide a bilateral export credit facility (the "Facility") to [Borrower Name] (the "Borrower") for the purpose of financing [Description of Goods/Services/Project].

1. The Facility

A bilateral term loan facility in an aggregate amount of [Currency/Amount].

2. ECA Support

The Facility is subject to the issuance of a comprehensive guarantee or insurance policy by [Name of Export Credit Agency] (the "ECA") covering no less than [Percentage]% of the principal and interest, on terms satisfactory to the Lender.

3. Interest and Fees

The interest rate shall be [Margin]% per annum over [Benchmark Rate, e.g., EURIBOR/SOFR]. The Borrower shall be responsible for the payment of the ECA Premium and an Arrangement Fee of [Percentage/Amount].

4. Conditions Precedent

The Lender's commitment is subject to:

- Final approval from the ECA.
- Satisfactory "Know Your Customer" (KYC) documentation.
- Execution of definitive loan documentation.
- Receipt of a legal opinion from counsel.

5. Repayment

The Facility shall be repaid in [Number] equal semi-annual installments commencing [Number] months after [Starting Event/Starting Date].

6. Expiry Date

This commitment will expire on [Date] unless the Facility Agreement is executed or an extension is agreed upon in writing.

7. Governing Law

This letter and the Facility Agreement shall be governed by the laws of [Jurisdiction].

Yours faithfully,

[Signature]
[Name and Title]
For and on behalf of [Lender Name]

Acknowledgment:

We hereby accept the terms set out in this Commitment Letter.

[Signature]
[Name and Title]
For and on behalf of [Borrower Name]
Date: [Date]