

[Export Credit Agency Letterhead]

Date: [Insert Date]

To:

[Insert Name of Borrower/Buyer]

[Insert Address]

Subject: Commitment Letter for Buyer Credit Guarantee/Insurance

Dear [Insert Name],

We, [Insert Name of Export Credit Agency] (the "ECA"), refer to the application dated [Insert Date] regarding the financing of the [Insert Name of Project/Contract] involving the export of [Insert Description of Goods/Services] by [Insert Name of Exporter] (the "Exporter") to [Insert Name of Buyer] (the "Buyer").

Subject to the terms and conditions set forth in this letter and the attached Term Sheet, the ECA hereby confirms its commitment to provide [Credit Insurance/Guarantee] coverage to [Insert Name of Lending Bank] (the "Lender") in respect of a Buyer Credit Facility (the "Facility") to be extended to the Borrower.

1. Principal Terms of Commitment:

- **Maximum Facility Amount:** [Insert Currency and Amount]
- **Percentage of Cover:** [Insert Percentage]% of Principal and Interest
- **Repayment Term:** [Insert Number] years, payable in [Insert Frequency] installments
- **Availability Period:** Ending on [Insert Date]

2. Conditions Precedent:

This commitment is strictly subject to the following conditions:

- Finalization and execution of the Loan Agreement between the Lender and Borrower in a form satisfactory to the ECA.
- Execution of the Commercial Contract between the Exporter and the Buyer.
- Payment of the required Commitment Fee and/or Premium by [Insert Date].
- Receipt of all necessary government approvals and legal opinions.
- Compliance with all environmental, social, and anti-bribery policies of the ECA.

3. Validity:

This commitment shall remain valid until [Insert Expiry Date], unless extended in writing by the ECA.

4. Governing Law:

This letter shall be governed by and construed in accordance with the laws of [Insert Jurisdiction].

Please indicate your acceptance of the terms of this commitment by signing and returning the enclosed copy of this letter by no later than [Insert Date].

Yours faithfully,

[Signature]

[Printed Name]

[Title]

[Name of Export Credit Agency]

Accepted and Agreed:

For and on behalf of [Insert Borrower Name]:

Signature: _____

Date: _____