

[Date]

[Borrower Name]

[Address Line 1]

[Address Line 2]

[Country]

RE: Commitment Letter - [Project Name/Contract Reference]

Dear [Contact Name],

[Name of Export Credit Agency] (the "Lender") is pleased to inform you that, subject to the terms and conditions set forth in this letter and the attached Summary of Terms, it has approved a direct loan facility (the "Facility") to support the export of [Description of Goods/Services] from [Exporting Country] to [Importing Country].

1. The Facility

The Lender commits to provide a direct loan in the maximum principal amount of [Currency/Amount]. The proceeds of the Facility shall be used exclusively to finance [Percentage]% of the eligible contract value and the applicable exposure fee/premium.

2. Terms and Conditions

This commitment is subject to the following conditions precedent:

- Execution of definitive loan documentation satisfactory to the Lender.
- Receipt of all necessary governmental and regulatory approvals.
- Payment of all applicable fees, including the commitment fee and management fee.
- Satisfactory legal opinions from counsel in [Borrower Country] and [Lender Country].
- Evidence of the required down payment having been made to the Exporter.

3. Interest and Fees

The Facility shall bear interest at [Fixed Rate/Floating Rate Basis]. Fees shall include a commitment fee of [Percentage]% per annum on the undrawn balance and a one-time management fee of [Percentage]%.

4. Expiration of Commitment

This commitment will remain valid until [Expiry Date]. If the Facility is not executed and effective by this date, this commitment shall lapse unless extended in writing by the Lender.

5. Governing Law

This letter and the Facility shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Deadline Date].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Name of Export Credit Agency]

Accepted and Agreed:

For and on behalf of [Borrower Name]:

Name: _____

Title: _____

Date: _____