

[Date]

To: [Borrower Name]
[Address Line 1]
[Address Line 2]
[Country]

Re: Commitment Letter - [Project Name] Export Credit Facility

Dear Sirs,

We, [Name of Export Credit Agency] ("the ECA"), are pleased to inform you that, following our review of the project documentation and technical evaluations, we have granted our formal commitment to provide credit support for the [Project Name] (the "Project").

This commitment is subject to the following principal terms and conditions:

- **Facility Amount:** Up to [Currency and Amount] representing [Percentage]% of the eligible export contracts.
- **Guaranteed Party:** [Name of Lending Bank/Consortium].
- **Tenor:** [Number] years, including a construction period of [Number] months.
- **Repayment:** Semi-annual equal installments commencing [Number] months after the Starting Point of Credit.
- **Interest Rate:** Based on [CIRR/LIBOR/SOFR] plus a margin of [Percentage]%.
- **ECA Premium:** [Percentage]% of the maximum liability, payable as per the agreed schedule.

This commitment is strictly conditional upon:

1. The execution of definitive loan documentation satisfactory to the ECA.
2. Verification of the "Eligibility of Goods and Services" as per the [OECD Arrangement/National Guidelines].
3. Issuance of all necessary environmental and social permits in compliance with the Equator Principles.
4. Receipt of the agreed commitment and management fees.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction]. This offer remains valid until [Expiry Date].

Yours faithfully,

[Signature]
[Name of Authorized Signatory]
[Title]
[Name of Export Credit Agency]

Accepted and Agreed:

For and on behalf of [Borrower Name]

Date: _____