

[Date]

[Borrower Name]

[Address Line 1]

[Address Line 2]

Re: Commitment Letter - [Project Name/Facility Name]

Dear [Name],

We, [Lead Arranger Bank Name] (the "Mandated Lead Arranger") and the financial institutions listed in the signature pages (the "Initial Lenders"), are pleased to set out the terms and conditions under which we are willing to arrange and underwrite a syndicated export credit facility (the "Facility") for [Borrower Name] (the "Borrower").

1. The Facility

The Facility shall consist of a senior secured [Currency] [Amount] credit facility, subject to the support and insurance/guarantee cover provided by [ECA Agency Name] (the "ECA").

2. ECA Support

Our commitment is strictly subject to the issuance of a guarantee or insurance policy by the ECA covering no less than [Percentage]% of the principal and interest of the Facility on terms acceptable to the Initial Lenders.

3. Conditions Precedent

The commitment of the Initial Lenders is subject to the following conditions:

- Execution of definitive facility documentation consistent with the attached Term Sheet.
- Final approval from the ECA's credit committee.
- Satisfactory "Know Your Customer" (KYC) and anti-money laundering checks.
- Absence of any material adverse change (MAC) in the financial condition of the Borrower or the ECA's jurisdiction.

4. Fees and Expenses

The Borrower agrees to pay all applicable fees, including arrangement fees, commitment fees, and the ECA premium, as set forth in the Fee Letter of even date herewith.

5. Exclusivity

The Borrower agrees that for a period of [Number] days from the date of this letter, it will not engage any other financial institution to arrange or provide financing for the Project without the prior written consent of the Mandated Lead Arranger.

6. Governing Law

This letter and any non-contractual obligations arising out of it shall be governed by and construed in accordance with the laws of [Jurisdiction/England and Wales].

Please confirm your acceptance of the terms of this Commitment Letter by signing and returning the enclosed copy by [Expiry Date].

Yours faithfully,

For and on behalf of:

[Lead Arranger Bank Name]

Accepted and Agreed:

For and on behalf of:

[Borrower Name]

Date: _____