

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

RE: Amendment to Working Capital Facility Agreement dated [Original Agreement Date]

Dear [Contact Person Name],

This letter (the "Amendment Letter") refers to the Working Capital Facility Agreement entered into between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender") dated [Original Date] (the "Agreement").

Pursuant to Section [Section Number] of the Agreement, the Borrower and the Lender hereby agree to amend the terms of the Agreement as follows:

1. Amendments:

- **Facility Limit:** The maximum principal amount shall be amended from [Old Amount] to [New Amount].
- **Maturity Date:** The Facility Termination Date shall be extended from [Old Date] to [New Date].
- **Interest Rate:** The applicable margin/interest rate shall be adjusted to [New Rate].
- [Insert any other specific changes to covenants or terms here].

2. Effectiveness: These amendments shall become effective as of [Effective Date], subject to the execution of this letter by both parties.

3. Ratification: Except as expressly modified by this Amendment Letter, all other terms, conditions, and covenants of the original Agreement remain in full force and effect and are hereby ratified and confirmed.

4. Governing Law: This Amendment Letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter.

Yours sincerely,

[Name of Authorized Signatory]

[Title]
For and on behalf of [Borrower Name]

Acknowledge and Agreed:

[Name of Authorized Signatory]
[Title]
For and on behalf of [Lender Name]
Date: [Date]