

[Bank Name]  
[Address]  
[City, State, Zip Code]

[Date]

Subject: Comfort Letter regarding [Borrower Name]

To Whom It May Concern,

We, [Parent Company Name], confirm that we are the [Parent/Holding] company of [Borrower Name] (the "Borrower") and hold [Percentage]% of its issued share capital.

We are aware that [Bank Name] (the "Bank") is providing a working capital facility in the amount of [Amount and Currency] to the Borrower. In consideration of the Bank providing this facility, we hereby confirm the following:

1. It is our current policy to maintain our shareholding in the Borrower for the duration of the facility.
2. We intend to ensure that the Borrower is managed in a way that allows it to meet its financial obligations to the Bank.
3. We will notify the Bank immediately of any significant changes in the ownership or corporate structure of the Borrower.

This letter is a statement of our current intention and policy only. It is not intended to be a legally binding guarantee or a commitment to provide financial support, nor does it create any legal or equitable liability for [Parent Company Name].

Yours faithfully,

For and on behalf of [Parent Company Name]

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[Name of Authorized Signatory]  
[Title/Position]