

[Bank/Lender Name]
[Address Line 1]
[Address Line 2]
[Date]

[Borrower Name]
[Borrower Address Line 1]
[Borrower Address Line 2]

Re: Commitment Letter for Working Capital Facility

Dear [Contact Person Name],

[Lender Name] ("Lender") is pleased to advise [Borrower Name] ("Borrower") that it has approved a commitment to provide a Working Capital Facility (the "Facility") subject to the terms and conditions set forth below:

- 1. Facility Amount:** A revolving line of credit up to a maximum principal amount of \$[Amount].
- 2. Purpose:** To provide funds for general working capital requirements and ordinary business operations.
- 3. Interest Rate:** The outstanding principal balance shall bear interest at a rate equal to [Index, e.g., SOFR/Prime] plus a margin of [Percentage]% per annum.
- 4. Maturity Date:** The Facility shall expire on [Date], at which time all outstanding principal and accrued interest shall be due and payable in full.
- 5. Collateral/Security:** The Facility will be secured by a first-priority perfected security interest in [Description of Collateral, e.g., all accounts receivable, inventory, and equipment].
- 6. Fees:** The Borrower shall pay an upfront commitment fee of [Amount/Percentage] upon execution of this letter.
- 7. Conditions Precedent:** This commitment is subject to the following conditions:
 - Execution of definitive loan documentation satisfactory to the Lender.
 - Completion of final due diligence with results satisfactory to the Lender.
 - Delivery of certified organizational documents and certificates of good standing.
 - [Additional Conditions].
- 8. Expiration of Offer:** This commitment will expire unless accepted by the Borrower in writing by [Time] on [Date].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

Accepted and Agreed:

For and on behalf of [Borrower Name]:

[Name of Signatory]

[Title]

[Date]