

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Attn: [Contact Person/Relationship Manager]

RE: Waiver Request for Working Capital Facility Agreement dated [Date of Original Agreement]

Dear [Name],

We refer to the Working Capital Facility Agreement dated [Date] (the "Agreement") between [Borrower Name] (the "Borrower") and [Lender Name] (the "Lender").

The Borrower is currently in breach of, or anticipates a breach of, the following financial covenant(s) or provision(s) specified in Section [Section Number] of the Agreement: [Description of breach, e.g., Current Ratio / Debt-to-Equity Ratio] for the period ending [Date].

The breach occurred due to [Briefly state reason, e.g., temporary supply chain disruptions / seasonal fluctuations].

We hereby request that the Lender waives its rights and remedies arising from this specific breach. We confirm that, other than the matter identified above, no other Event of Default has occurred or is continuing.

By signing below, the Lender agrees to waive the requirement to comply with the aforementioned provision for the specific period mentioned above. This waiver is a one-time accommodation and does not constitute a waiver of any future breaches or any other terms of the Agreement.

Please acknowledge your agreement by signing and returning a copy of this letter.

Sincerely,

[Name of Authorized Signatory]

[Title]

[Borrower Company Name]

Agreed and Accepted:

For and on behalf of [Lender Name]

Signature: _____

Name: [Name]

Title: [Title]

Date: [Date]