

[Date]

[Recipient Name]

[Recipient Title]

[Institution Name]

[Address Line 1]

[City, State, Zip Code]

RE: Confidential Investment Opportunity - \$[Total Loan Amount] Asset-Based Lending Facility for [Borrower Name]

Dear [Recipient Name],

[Lead Arranger Name] is pleased to invite [Institution Name] to participate as a Lender in a \$[Total Amount] Senior Secured Asset-Based Revolving Credit Facility for [Borrower Name] (the "Borrower").

Transaction Overview:

- **Borrower:** [Borrower Name / Parent Company]
- **Facility Type:** Asset-Based Revolving Credit Facility
- **Total Facility Size:** \$[Amount]
- **Purpose:** [e.g., Working capital, acquisition, refinancing]
- **Collateral:** First priority security interest in [e.g., Accounts Receivable, Inventory, Equipment]
- **Tenor:** [Number] Years
- **Pricing:** [Benchmark Rate] + [Spread]%

Syndication Timeline:

- **Information Memorandum Available:** [Date]
- **Commitments Due:** [Date]
- **Target Closing Date:** [Date]

Enclosed is the Confidential Information Memorandum (CIM) and the Summary of Terms and Conditions. Please note that participation is subject to satisfactory completion of your internal credit approval process and due diligence.

Access to the virtual data room containing financial statements, appraisals, and field examination reports will be provided upon receipt of a signed Confidentiality Agreement.

We look forward to your participation in this credit facility. Please contact [Contact Name] at [Phone Number] or [Email Address] with any questions.

Sincerely,

[Your Signature]

[Your Name]

[Your Title]

[Lead Arranger Institution]