

[Bank Name]
[Address Line 1]
[Address Line 2]
[Date]

[Borrower Name]
[Borrower Address Line 1]
[Borrower Address Line 2]

RE: AMENDED AND RESTATED COMMITMENT LETTER - OVERDRAFT FACILITY EXTENSION

Dear [Contact Person Name],

This letter amends and restates the previous commitment letter dated [Original Date] regarding the Overdraft Facility provided to [Borrower Name] (the "Borrower").

- 1. Facility Amount:** The Lender hereby commits to providing an amended overdraft limit of [Currency and Amount].
- 2. Extension Period:** The maturity date of the Facility is hereby extended to [New Expiry Date].
- 3. Interest Rate:** Interest shall be charged on the daily overdrawn balance at a rate of [Percentage]% per annum above the [Base Rate Name].
- 4. Repayment:** The Facility remains a demand facility, repayable in full upon written notice by the Lender.
- 5. Security:** This extension is supported by the following existing security:
 - [Security Description 1]
 - [Security Description 2]
- 6. Fees:** An amendment fee of [Amount] is payable upon acceptance of this letter.
- 7. Conditions Precedent:** This commitment is subject to the following:
 - Execution of the Amended Facility Agreement.
 - Confirmation that no Event of Default has occurred.
 - [Additional Condition]

All other terms and conditions of the original agreement not modified herein remain in full force and effect.

Please indicate your acceptance of these terms by signing and returning the attached copy of this letter by [Deadline Date].

Yours sincerely,

[Signature]

[Name and Title]

For and on behalf of [Bank Name]

ACKNOWLEDGED AND ACCEPTED:

For and on behalf of [Borrower Name]

By: _____

Name: [Name of Authorized Signatory]

Title: [Title]

Date: [Date]