

[Bank Name]
[Department/Branch]
[Bank Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Company Address]
[City, State, Zip Code]

Subject: Commitment Letter - Extension of Corporate Overdraft Facility

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] (the "Bank") has approved your request to extend the existing Corporate Overdraft Facility (the "Facility") for [Borrower Name] (the "Borrower") under the following terms and conditions:

- **Facility Type:** Uncommitted Corporate Overdraft
- **Facility Limit:** [Currency and Amount]
- **Extension Period:** [Number] months
- **New Expiry Date:** [Date]
- **Interest Rate:** [Base Rate] + [Margin]% per annum
- **Repayment:** On demand
- **Review Date:** [Date]

Conditions Precedent:

This extension is subject to the following:

1. Execution of the Facility Extension Agreement.
2. Payment of an extension fee in the amount of [Amount].
3. Confirmation that all existing security and guarantees remain in full force and effect.
4. No material adverse change in the Borrower's financial condition.

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Deadline Date].

Yours sincerely,

[Signature]
[Name of Bank Officer]
[Title]

Acknowledgment and Acceptance:

We hereby accept the terms and conditions of the Facility Extension as outlined above.

For and on behalf of **[Borrower Name]**:

[Authorized Signatory Name]

Title: [Title]

Date: [Date]