

[Bank/Lender Name]

[Address Line 1]

[Address Line 2]

[Date]

[Borrower Name]

[Borrower Address Line 1]

[Borrower Address Line 2]

RE: COMMITMENT LETTER - EXTENSION OF REVOLVING OVERDRAFT FACILITY

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] (the "Lender") has approved your request to extend the existing Revolving Overdraft Facility (the "Facility") subject to the following terms and conditions:

- **Borrower:** [Company Name]
- **Facility Limit:** [Amount and Currency]
- **Extension Period:** [Number of Months/Years]
- **New Maturity Date:** [Date]
- **Interest Rate:** [Percentage]% per annum over [Base Rate/LIBOR/SOFR]
- **Commitment Fee:** [Percentage]% of the undrawn portion, payable [Quarterly/Monthly]
- **Extension Fee:** [Amount/Percentage], payable upon execution of this letter

Conditions Precedent:

This extension is subject to the execution of definitive legal documentation, payment of all applicable fees, and [List any specific conditions such as updated financial statements or legal opinions].

Governing Law:

This letter and the Facility shall be governed by the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Expiry Date].

Yours sincerely,

[Name of Authorized Signatory]

[Title]

[Bank Name]

ACCEPTANCE:

We hereby accept the terms and conditions set forth in this Commitment Letter.

For and on behalf of **[Borrower Name]**:

Signature: _____

Name: [Name of Signatory]

Title: [Title]

Date: [Date]