

**[Bank Name]**  
[Branch Address]  
[City, State, Zip Code]

**[Date]**

**[Borrower Name]**  
[Borrower Address]  
[City, State, Zip Code]

**RE: Commitment Letter for Extension of Secured Overdraft Facility**

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] ("the Lender") has approved your request to extend the existing Secured Overdraft Facility ("the Facility") under the following terms and conditions:

- 1. Facility Limit:** [Amount in Currency]
- 2. Extension Period:** From [Original Maturity Date] to [New Maturity Date]
- 3. Interest Rate:** [Base Rate] + [Margin]% per annum
- 4. Repayment:** On demand or by the New Maturity Date.
- 5. Security/Collateral:** The Facility remains secured by [Description of Collateral, e.g., Real Estate, Fixed Deposits, Inventory], as per the existing Security Documents dated [Original Date].

**Conditions Precedent:**

This extension is subject to the following:

- Payment of an extension fee of [Amount/Percentage].
- No material adverse change in the financial position of the Borrower.
- Execution of all necessary legal documentation as required by the Lender.

Please indicate your acceptance of these terms by signing and returning the enclosed duplicate of this letter by [Expiry Date of Offer].

Yours sincerely,

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**[Authorized Signatory Name]**  
[Title]  
[Bank Name]

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**Acknowledgment and Acceptance:**

I/We hereby accept the terms and conditions set out in this Commitment Letter.

\_\_\_\_\_  
**For and on behalf of [Borrower Name]**

Date: \_\_\_\_\_