

[Bank Name]
[Branch Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: Commitment Letter for Extension of Overdraft Facility

Dear [Contact Person Name],

We are pleased to inform you that [Bank Name] (the "Lender") has approved the request of [Borrower Name] (the "Borrower") to extend the existing overdraft facility. The terms of this extension are outlined below:

- 1. Facility Limit:** [Amount and Currency]
- 2. New Expiry Date:** [Date]
- 3. Interest Rate:** [Percentage]% per annum over [Base Rate/LIBOR/SOFR]
- 4. Repayment Terms:** Payable on demand
- 5. Facility Fee:** [Amount] payable upon execution of this letter
- 6. Security/Collateral:** [Description of existing or new collateral]

This extension is subject to the following conditions:

- Execution of formal amendment documentation.
- No material adverse change in the financial position of the Borrower.
- Compliance with all existing financial covenants.

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Deadline Date].

Yours sincerely,

[Authorized Signatory Name]
[Title]
[Bank Name]

Acknowledgment and Acceptance:

I/We hereby accept the terms and conditions set out in this letter.

[Borrower Representative Signature]

Date: _____