

[Bank Name/Administrative Agent Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

[Date]

[Borrower Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

RE: Commitment Letter for Extension of Syndicated Overdraft Facility

Dear [Contact Person Name],

We, [Administrative Agent Name], acting on behalf of the syndicate of lenders (the "Lenders"), are pleased to advise you of the Lenders' commitment to extend the existing syndicated overdraft facility (the "Facility") provided to [Borrower Name] (the "Borrower") under the terms and conditions set forth herein.

1. Extension Terms

The maturity date of the Facility, currently expiring on [Current Expiry Date], shall be extended to [New Expiry Date]. All other terms and conditions of the original Credit Agreement dated [Original Agreement Date] shall remain in full force and effect unless otherwise modified by this letter.

2. Commitment Amount

The total aggregate commitment for the extended Facility shall be [Amount and Currency], to be provided by the Lenders according to their respective participation percentages as previously agreed.

3. Interest and Fees

The interest rate applicable to the extended Facility shall be [Base Rate + Margin]. An extension fee of [Percentage]% of the total commitment shall be payable upon the execution of the formal amendment documentation.

4. Conditions Precedent

This commitment is subject to the following conditions:

- Execution of definitive legal documentation satisfactory to the Lenders.
- Absence of any material adverse change in the financial condition of the Borrower.
- Payment of all outstanding legal and administrative fees.
- [Additional Condition 1]
- [Additional Condition 2]

5. Governing Law

This letter and the commitment shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter no later than [Expiry Date of Offer].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Bank Name/Administrative Agent]

Accepted and Agreed:

For and on behalf of **[Borrower Name]**

By: _____

Name: [Name]

Title: [Title]

Date: [Date]