

**[Bank Name]**  
[Branch Address]  
[City, State, Zip Code]

**Date:** [Date]

**To:**  
[Borrower Name]  
[Borrower Address]  
[City, State, Zip Code]

**RE: COMMITMENT LETTER - EXTENSION OF UNSECURED OVERDRAFT FACILITY**

Dear [Name of Contact Person],

We are pleased to inform you that [Bank Name] (the "Lender") has approved the request of [Borrower Name] (the "Borrower") to extend the existing unsecured overdraft facility. The terms and conditions of this extension are as follows:

- **Facility Type:** Unsecured Overdraft Facility
- **Facility Limit:** [Currency and Amount]
- **Extension Period:** [Number] months
- **New Expiry Date:** [Date]
- **Interest Rate:** [Base Rate] + [Margin]% per annum, calculated on daily debit balances.
- **Repayment:** Payable on demand.
- **Review:** The facility remains subject to annual review or cancellation at the Lender's discretion.

**Fees:**

An extension fee of [Amount] is payable upon acceptance of this commitment letter. This fee will be debited from account number [Account Number].

**Conditions Precedent:**

This extension is subject to the following:

1. Execution of this Commitment Letter by authorized signatories.
2. No material adverse change in the Borrower's financial position.
3. [List any other specific conditions].

Please indicate your acceptance of these terms by signing and returning the attached copy of this letter by [Deadline Date].

Yours faithfully,

[Signature]  
[Name of Bank Officer]  
[Title]

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**BORROWER ACCEPTANCE**

We hereby accept the terms and conditions set out in this Commitment Letter.

For and on behalf of **[Borrower Name]**:

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Authorized Signatory  
Date: [Date]