

[Bank or Lender Name]
[Lender Address]
[City, State, Zip Code]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: Conditional Commitment Letter - Senior Secured Term Loan

Dear [Borrower Contact Name],

[Lender Name] ("Lender") is pleased to provide this conditional commitment to [Borrower Name] ("Borrower") for a Senior Secured Term Loan Facility (the "Loan") subject to the terms and conditions outlined below:

1. TRANSACTION SUMMARY

- **Facility Type:** Senior Secured Term Loan
- **Loan Amount:** \$[Amount]
- **Purpose:** [e.g., Working Capital, Acquisition, Refinancing]
- **Interest Rate:** [Rate, e.g., SOFR + Margin]% per annum
- **Tenor:** [Number] months/years
- **Repayment:** [Amortization schedule details]
- **Collateral:** First priority perfected security interest in all assets of the Borrower.

2. CONDITIONS PRECEDENT

This commitment is subject to the satisfaction of the following conditions:

- Completion of final due diligence satisfactory to the Lender.
- Final approval from the Lender's Credit Committee.
- Execution of definitive loan documentation and legal opinions.
- No material adverse change in the financial condition of the Borrower.
- Receipt of all necessary third-party consents and regulatory approvals.

3. FEES

The Borrower shall pay a commitment fee of \$[Amount] upon acceptance of this letter.

4. EXPIRATION

This conditional commitment will expire on [Date] unless accepted by the Borrower in writing and the required fees are paid by such date.

5. GOVERNING LAW

This letter shall be governed by the laws of the State of [State].

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

For and on behalf of [Borrower Name]:

By: _____

Name: [Name]

Title: [Title]

Date: [Date]